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Quicken Willmaker Plus 2017 Edition: Book & Software Kit



Synopsis

NOW AVAILABLE FOR MAC Quicken WillMaker Plus 2017 is the easiest way to create your estate plan, whether it's your first time or you want to update a previous plan. You'll be guided through the process from beginning to end with practical and relevant legal information so that you can make the best decisions for you and your family. A customized estate plan, including a will, health care directive and other essential documents. An easy-to-use interview format that lets you complete documents at your own pace. A user-friendly legal manual answers common questions. A team of lawyer-editors working to ensure each document reflects the laws of your state* Quicken WillMaker Plus 2017 is the original will-writing software, written and updated regularly by Nolo's expert attorneys. Free legal updates will keep your program current through 2017. Technical support is also available. Plus, register your copy of Quicken WillMaker Plus 2017 and get a free one-year subscription to Nolo's Online Living Trust. Here's more about the documents you can make with Quicken WillMaker Plus 2017:

- Your Will** The heart of every estate plan is a will, also known as a last will and testament. This legal document puts you in control of who inherits your property and who would take care of your children if it were ever necessary. Without a will, state law determines these issues. Your will also allows you to name an executor (sometimes called a "personal representative") to carry out our wishes. And you can appoint a trusted person to manage property left to young people. With Quicken WillMaker Plus, you can revise and update your will whenever you like.
- Your Health Care Directive** Spare your loved ones difficult decisions by laying out your wishes for medical care (living will) and naming someone to carry out your instructions (power of attorney for health care).
- Your Durable Power of Attorney for Finances** A durable power of attorney ensures that someone you trust (called your "agent" or "attorney-in-fact") will be on hand to manage the many practical, financial tasks that will arise if you become incapacitated. For example, bills must be paid, bank deposits must be made and someone must handle insurance and benefits paperwork. In most cases, a durable power of attorney for finances is the best way to take care of tasks like these.
- Your Final Arrangements Plan** a funeral or other ceremony and ease the burden on your loved ones. Describe your preferences for burial, cremation, memorials, obituaries, and more, and select someone to oversee your final arrangements.
- Documents for Your Executor** Provide your executor with needed instructions, checklists, letters, notices, claim forms and more.
- Information for Caregivers and Survivors** Organize your estate so that your survivors don't have to. Use these documents to give them information about everything from bank accounts to the names of people you'd like contacted in the event of your illness or death.
- Letter to Survivors** Use this letter to leave a final message to your loved ones. You can

explain the gifts you left in your will, leave advice, divulge secrets, suggest ways of spitting shared gifts, or any other thoughts you'd like to leave behind. Personal Finance Documents Over a dozen forms let you handle common financial situations, such as lending money to friends or family, creating a bill of sale, and closing a credit card account. Home & Family Documents Practical forms you can use every day to help run your home and keep your family safe, including authorizations and agreements, promissory notes, limited powers of attorney, and child and elder care forms. * Estate planning documents not valid in Louisiana or U.S. Territories. Quicken WillMaker Plus 2017 is ONLY for estate planning in the USA. NOW AVAILABLE FOR MAC

Book Information

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Customer Reviews

I was able to prepare his n her wills, POAs and medical POAs etc and print them. And I have the ability to do them over at any time. But the on-line features that are supposed to be included were NOT available to me. I don't know if there was a time limit or what. TIP: You should know that when you do a home made will, you need to (should) have all signatures witnessed and notarized for it to be valid. And printing on quality paper is nice too. I took my disk to Staples and had them do the printing and binding. Then I took these to my insurance agent (notary) who had his employees act as witnesses.

I completed my Will, Living Will, & three additional documents within minutes. It's just like answering few questions and filling-in-the-blanks. The software is intuitive, simple & easy to use. I highly

recommend it.

The Willmaker Plus software is pretty easy to use; follow the interview questions and you have the document you need at the end of the process. The book, however, just seems to be a printed version of the tips, guidance, and instructions that are embedded in the software. It's worth buying this version if you really want to have a printed version of the documentation to look over. It was also cheaper to buy this than the software alone.

MY NEEDS: I've been meaning to make a will for a few years now. After getting multiple books from the library and wondering if I could do this on the cheap, I decided to get this book. It's so easy, you really don't need the book, just pop the CD in and it will walk you through the basics. PROS: * Simple, simple, and did I mention simple? * Walks you through the basics, with instructions explained in plain English, and takes into consideration laws for your state. * Will duplicate your will for a spouse so that you don't have to remake the same will twice. CONS: * Don't really need the book, so I found that to be a waste. * While many states will recognize a will made this way (so long as it's signed by witnesses) I will only feel comfortable if I run this by an estate lawyer. Still, this has helped me get all my ducks in a row so that I can minimize time (and expense) sitting in a law office. SUMMARY: Overall, pretty pleased. This was a helpful product and straightforward instructions.

does not make this clear, but I visited Nolo's website and found that this product will NOT work on MAC computers. It is Windows only! Otherwise this would be a great product. Too bad!

This would not install onto Windows 8. I did a work around by installing on an older version of Windows, then copying files to my Windows 8 computer. It works, but you should be aware before buying. Here's some guidance:

<https://qlc.intuit.com/questions/165143-willmaker-plus-2012-does-not-install-on-windows-8>

Product was as expected. Nice simple way to create a will! Easy enough to populate information and print. This package was the same price (with book) as the software alone... Actually even cheaper at the time. And the book is filled with some decent info. I would recommend this purchase.

This book and software kit really has jumpstarted our estate planning. The book gives a very good

introduction to the facts of (ahem) life regarding wills, trusts, probate, powers of attorney, etc. The process of actually creating a will or health care power of attorney or other document is quick and straightforward. Once I get through everything, though, I plan to have an attorney look over my work for completeness. Should be a lot cheaper than hiring an estate attorney to do everything from the ground up.

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